Key Information Document

Purpose

This document provides you with key information about this investment product. It is not marketing material. The information is required by law to help you understand the nature, risks, costs, potential gains and losses of this product and to help you compare it with other products.

Product

AMUNDI BITCOIN ETP

ISIN code: XS3332092090

Manufacturer: Digital Asset S.à r.l. (the "Issuer").
The Issuer website: www.amundietf.com
Call +3522744101
The AMF ("Autorité des marchés financiers") is responsible for supervising the Issuer in relation to this Key Information Document.

This document is dated 20 04 2026

You are about to purchase a Product that is not simple and may be difficult to understand.

What is this product?

Type

AMUNDI BITCOIN ETP (the "**ETP Securities**") is a series of debt securities physically backed by bitcoins, governed by Luxembourg Law and issued by the Issuer. ETP Securities are limited recourse securities.

Objectives

The ETP Securities provide exposure to bitcoin (the "**Digital Asset**").

Each ETP Security has a digital asset entitlement ("**Digital Asset Entitlement**"), which corresponds to a specific quantity of bitcoins backing the ETP Security. The Issuer undertakes to hold enough bitcoin to meet its obligations under the ETP Securities.

The Digital Asset Entitlement is reduced on a daily basis to reflect the Product fee. Such level of fee and the daily Digital Asset Entitlement can be found on www.amundietf.com.

The ETP Securities are not capital protected, and you may lose some or all of your investment.

The bitcoin price fluctuates daily and the value of bitcoin is driven by various factors including market liquidity. Bitcoin is subject to significant volatility and substantial fluctuations.

Digital assets represent a recent and constantly evolving asset class. The value of the ETP Securities is closely tied to digital assets acceptance, industry developments, evolution of underlying blockchain technology and regulatory treatments.

The market value and price of the ETP Securities does not exclusively depend on the prevailing price of bitcoin and changes in the prevailing price of bitcoin may not necessarily result in a comparable change in the market value of the ETP securities.

The performance of the ETP securities may differ significantly from direct holdings of bitcoin as a result of the fee and charges. The return on the ETP securities may not reflect the return if you had actually owned bitcoin and held such investment for a similar period.

The ETP Securities' base currency is US dollars. The ETP Securities can be listed and traded in currencies other than US dollars on one or more regulated stock exchanges. The value of the ETP Securities may be affected by this currency difference.

Only Authorised Participants may buy the ETP Securities directly from the Issuer. Investors who are not Authorised Participants can only buy the ETP Securities on the secondary market. Investors should be aware that upon investing they will not take delivery of any bitcoin, unless the investor directly approaches the Issuer to redeem in kind subject to relevant conditions being satisfied.

Intended retail investors

The Product is intended for retail investors who (1) have specific knowledge and/or experience of investing in similar products and with a solid understanding of the significant risks associated with crypto-assets and the Digital Asset in particular, including its associated volatility; (2) seek a product offering exposure to the performance of the Digital Asset; and (3) have the ability to bear losses up to the amount they have invested in the ETP Securities.

Term

The ETP Securities do not have any term or maturity date. In a limited number of circumstances, the Issuer, subject to prior written notice, has the right to terminate the Product, as set out in the Base Prospectus. Please refer to the Base Prospectus, available on www.amundietf.com, for more information on early redemption events and events of default.

What are the risks and what could I get in return?

Risk indicator:

1	2	3	4	5	**6**	7

Lower risk — Higher risk

The risk indicator assumes you keep the ETP Securities for 5 years.
The actual risk can vary significantly if you sell your ETP Securities at an early stage and may get back less.

The summary risk indicator is a guide to the level of risk of this Product compared to other products. It shows how likely it is that the Product will lose money because of movements in the markets or because we are not able to pay you.

We have classified this Product as 6 out of 7, which is the second-highest risk class.

This classification rates the potential losses from future performance at a high level, and poor market conditions are very likely to affect the value of your investment. This classification is not guaranteed and may change over time and may not be a reliable indication of the future risk profile of these ETP Securities.
The lowest category does not mean risk free.

Be aware of currency risk. The currency of these ETP Securities and/or the trading line of your ETP Securities may be different from that of your country. As you may receive payments in a currency not that of your country, the final return will depend on the exchange rate between these two currencies. This risk is not considered in the indicator shown above.

The insolvency of certain institutions providing services such as safekeeping of assets may expose the ETP Securities to financial loss.
This Product does not include any protection from future market performance so you could lose some or all of your investment.

Performance scenarios

The unfavourable, moderate, and favourable scenarios shown are illustrations using the worst, average, and best performance of a suitable benchmark (CME CF Bitcoin Reference Rate (BRR) over the last 10 years. Markets could develop very differently in the future. The stress scenario shows what you might get back in extreme market circumstances.

What you will get from this Product depends on future market performance. Market developments in the future are uncertain and cannot be accurately predicted.

Investment USD 10 000			
Scenarios		**1 year**	**5 Years (Recommended holding period)**
Minimal	**There is no minimum guaranteed return. You could lose some or all of your investment**		
Stress	**What you might get back after costs**	240	130
	Average annual return	-97,60%	-58,04%
Unfavourable	**What you might get back after costs**	2 590	6 260
	Average annual return	-74,10%	-8,94%
Moderate	**What you might get back after costs**	16 790	95 300
	Average annual return	67,90%	56,97%
Favourable	**What you might get back after costs**	151 640	465 820
	Average annual return	1416,40%	115,60%

The figures shown include all the costs of the Product itself but may not include all the costs that you pay to your broker, financial adviser or distributor. The figures do not take into account your personal tax situation, which may also affect how much you get back.

What happens if the Issuer is unable to pay out?

In case of failure by the Issuer to pay any redemption amount when due, the security agent (The "Law Debenture Trust Corporation p.l.c".) can enforce the security over financial instrument representing the bitcoin and over the cash deposited with the custodian. Once the security agent has enforced the security it can then sell the bitcoin and use of the proceeds of this sale to pay amounts owed to you under the ETP Securities. The proceeds of such sale may not be enough to cover all amounts owed to you under the ETP Securities. In that case, you may lose some or all of your investment and there is no other recourse available to you. The Product is a debt instrument and as such is not covered by any deposit protection scheme.

What are the costs?

The person advising on or selling you this Product may charge you other costs. If so, this person will provide you with information about these costs and how they affect your investment.
The tables show the amounts that are taken from your investment to cover different types of costs. These amounts depend on how much you invest, and how long you hold the Product. The amounts shown here are illustrations based on an example investment amount and different possible investment periods.

We have assumed:
- In the first year you would get back the amount that you invested (0 % annual return). For the other holding periods we have assumed the Product performs as shown in the moderate scenario.
- USD 10,000 is invested.

Costs overtime

Investment USD 10,000.00

Scenarios	**If you exit after 1 year**	**If you exit after 5 years (recommended holding period)**
Total costs (USD)	25	1 197
Impact on return (RIY) per year*	0.25%	0.25%

* This illustrates how costs reduce your return each year over the holding period. For example, it shows that if you exit at the recommended holding period your average return per year is projected to be 57.36% before costs and 56.97% after costs.

Composition of costs

One-off costs upon entry or exit		If you exit after 1Year
Entry costs*	We do not charge an entry fee for this Product.	0 USD
Exit costs*	We do not charge an exit fee for this Product.	0 USD
Ongoing costs taken each year		
Management fees and other administrative or operating costs	0.25% of the value of your investment per year. This percentage is based on the Total Expense Ratio (TER) applicable at the time of this document	25 USD
Transaction costs	0.00% of the value of your investment per year. This is an estimate of the costs incurred when we buy and sell the underlying investments for the Product. The actual amount will vary depending on how much we buy and sell	0 USD
Incidental costs taken under specific conditions		
Performance fees	There is no performance fee for this Product.	0 USD

*Not applicable to investors on the secondary market. Investors who trade through stock exchanges will pay fees levied by brokers. You can obtain the amount of these fees from the stock exchanges where the shares are listed and traded, or from brokers. Authorized participants dealing directly with the Issuer will pay the related transaction costs.

How long should I hold it and can I take my money out early?

Recommended holding period: 5 years

This Product has no required minimum Recommended Holding Period (RHP) but is designed for mid long-term investment. Any investment should be considered against your specific investment needs and appetite for risk.

Neither Amundi Asset Management (as Advisor) nor the Issuer has considered the suitability or appropriateness of this investment for your personal circumstances. If you are in any doubt about the suitability of the ETP Securities to your needs you should seek appropriate professional advice.

You can buy or sell your ETP Securities daily on the secondary market through an intermediary on stock exchange(s) on which the ETP Securities are traded.

How can I complain?

Complaints about the behaviour of the person who advised you on the Product or sold it to you, should be addressed directly to that person. Complaints about the Product or the behaviour of the manufacturer of this Product should be directed to the following email address: info-etf@amundi.com or by post to the following postal address: Digital Asset S.à r.l , 3, rue Gabriel Lippmann, L-5365 Munsbach, Grand Duchy of Luxembourg.

Other relevant information

The latest version of this document, the ETP Securities' Base Prospectus, the final terms and the latest annual report and half-yearly reports, if available, can be obtained free of charge, in hard copy or electronic form, in English and certain other languages, at www.amundietf.com or from your broker, financial adviser or distributor. The cost, performance and risk calculations included in this KID follow the methodology prescribed by EU rules.

The Product described in this document may be subject to restrictions with respect to certain persons or in certain countries under national regulations applicable to such persons or in such countries. It is your responsibility to ensure that you are authorised to invest in this Product and that the investment in question corresponds to your financial situation and investment objective.

The Product described in this document may not be offered or sold directly or indirectly in the United States of America (including its territories and possessions) or to a "U.S. Person", as defined by the U.S. Regulation S adopted by the Securities and Exchange Commission ("**SEC**") under the U.S. Securities Act of 1933 and included in the Base Prospectus.