

Lyxor Index Fund

Société d'investissement à capital variable

Registered Office: 9 rue de Bitbourg, L-1273 Luxembourg,
Grand Duchy of Luxembourg R.C.S. Luxembourg B117500
(the "company")

Merger of the ETF Share Classes of the Lyxor Euro Government Bond 25+Y (DR) UCITS ETF (the "Absorbed Sub-Fund") Amundi Euro Government Bond 25+Y - UCITS ETF (the "Receiving Sub-Fund") on 16/02/2024 (the "Merger Date")

Comparison of the trading venues of the merging share class(es) of the Absorbed Sub-Fund and the corresponding receiving share class(es) of the Receiving Sub-Fund

Dear Shareholder,

Following the announcement of the merger of the Absorbed Sub-Fund into the Receiving Sub-Fund, we hereby provide you in Appendix I with a detailed comparison of the trading venues of the merging share class(es) of the Absorbed Sub-Fund and the corresponding receiving share class(es) of the Receiving Sub-Fund.

From the Merger Date, you will hold shares of the Receiving Sub-Fund that you will be able to trade on the stock exchanges listed in Appendix 1.

If you want to sell shares before the Merger Date, you may do so on all the current stock exchanges available for the Absorbed Sub-Fund.

Shareholders should seek their own professional advice as to the suitability of these options.

For further information, please contact client services by telephone on (+352) 26 86 80 80 or via e-mail at info@amundi.com.

Yours sincerely,

The Company

**Comparison of the Trading Venues of the Merging Share Class(es) of the Absorbed Sub-Fund
and the Corresponding Receiving Share Class(es) of the Receiving Sub-Fund**

Receiving ETFs					Absorbed ETFs				
ISIN	ETF NAME	Symbol	Trading Currency	Stock Exchange	ISIN	ETF NAME	Symbol	Trading Currency	Stock Exchanges
LU1686832194	Amundi Euro Government Bond 25+Y - UCITS ETF Acc	MTH FP	EUR	Euronext Paris	LU1686832194	Lyxor Euro Government Bond 25+Y (DR) UCITS ETF - Acc	MTH FP	EUR	Euronext Paris
LU1686832277	Amundi Euro Government Bond 25+Y - UCITS ETF Dist	DFOB GY	EUR	Xetra	LU1686832277	Lyxor Euro Government Bond 25+Y (DR) UCITS ETF - Dist	DFOB GY	EUR	Xetra